

Exhibit 5

Amsurg LLC – DIP Forecast

Forecast Week		Wk-1	Wk-2	Wk-3	Wk-4	Wk-5	Wk-6	Wk-7	Wk-8	Wk-9	Wk-10	Wk-11	Wk-12	Wk-13	w/e 05/19/23-08/11/23
Week Ending	Notes	5/19	5/26	6/2	6/9	6/16	6/23	6/30	7/7	7/14	7/21	7/28	8/4	8/11	Total
Receipts		2,983	1,750	850	0	20,410	3,750	850	0	0	27,626	5,410	0	0	63,629
Payroll & Benefits	(1)	(2,135)	0	(4,825)	0	(2,200)	0	(3,075)	(1,750)	(2,200)	0	(3,075)	(1,750)	(2,200)	(23,210)
Other Payables	(2)	(3,560)	(1,287)	(8,935)	(610)	(2,342)	(610)	(11,022)	(2,477)	(1,300)	(1,000)	(4,630)	(2,477)	(1,000)	(41,249)
Debt Service, Net	(3)	0	0	(2,482)	0	0	0	(2,710)	0	0	0	(66,002)	0	0	(71,194)
Restructuring Fees		0	0	0	0	0	0	(3,348)	0	0	0	(5,478)	0	0	(8,826)
Net Cash Flow		(2,712)	463	(15,392)	(610)	15,868	3,140	(19,305)	(4,227)	(3,500)	26,626	(73,775)	(4,227)	(3,200)	(80,850)
Beginning Amsurg LLC Liquidity		265,072	262,360	312,823	297,431	296,821	312,690	315,830	296,525	292,299	288,799	315,425	241,649	237,423	265,072
Net Cash Flow		(2,712)	463	(15,392)	(610)	15,868	3,140	(19,305)	(4,227)	(3,500)	26,626	(73,775)	(4,227)	(3,200)	(80,850)
Transfers to / from Restricted Account(s)		0	50,000	0	0	0	0	0	0	0	0	0	0	0	50,000
Draws / (Repayments)		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Ending Amsurg LLC Liquidity	(4)	262,360	312,823	297,431	296,821	312,690	315,830	296,525	292,299	288,799	315,425	241,649	237,423	234,223	234,223
Notes															
(1) Payroll & Benefits: Includes payroll, bonus, taxes, and benefits.															
(2) Other Payables: Including, but not limited to, A/P, shared services, equipment and large project loans & other operating disbursements.															
(3) Debt Service: Includes cash interest paid on SSR and 1L Term Loan.															
(4) Amsurg LLC Liquidity excludes ~\$15-20M of payroll, asset sale, and pass-through accounts.															

EHC – DIP Forecast

Forecast Week		Wk-1	Wk-2	Wk-3	Wk-4	Wk-5	Wk-6	Wk-7	Wk-8	Wk-9	Wk-10	Wk-11	Wk-12	Wk-13	w/e 05/19/23-08/11/23
Week Ending	Notes	5/19	5/26	6/2	6/9	6/16	6/23	6/30	7/7	7/14	7/21	7/28	8/4	8/11	Total
Receipts		70,387	70,387	62,927	68,417	68,417	62,927	68,417	61,801	67,212	67,212	67,212	62,974	62,974	861,263
Payroll & Benefits	(1)	(76,348)	(30,287)	(72,585)	(22,320)	(112,487)	(22,366)	(79,803)	(17,378)	(71,526)	(30,819)	(72,907)	(6,050)	(95,377)	(710,253)
AMS (EHC)		0	0	6,159	0	2,240	0	6,690	1,477	0	4,450	(120)	1,477	0	22,372
EMG-JV Distributions		7,000	3,000	0	0	7,709	0	8,600	0	7,508	0	3,000	0	0	36,817
Other Payables	(2)	(36,659)	(21,346)	(23,236)	(8,925)	(6,509)	(6,729)	(22,330)	(16,756)	(9,053)	(6,972)	(28,031)	(14,036)	(9,674)	(210,256)
Debt Service		0	12,250	(2,640)	0	0	0	(4,364)	0	0	0	0	(3,930)	0	1,316
Acquisitions & Divestitures		0	0	0	42,500	0	0	0	16,250	0	0	0	0	26,250	85,000
Restructuring Fees		(1,000)	0	0	0	(12,112)	0	0	0	(11,982)	0	0	0	0	(25,094)
Net Cash Flow		(36,620)	34,004	(29,376)	79,672	(52,742)	33,833	(22,791)	45,393	(17,841)	33,871	(30,846)	40,434	(15,827)	61,165
Beginning Unrestricted Cash		301,272	264,652	298,656	269,279	348,952	296,210	329,246	306,455	351,848	334,007	330,754	299,908	340,342	301,272
Net Cash Flow		(36,620)	34,004	(29,376)	79,672	(52,742)	33,833	(22,791)	45,393	(17,841)	33,871	(30,846)	40,434	(15,827)	61,165
Draws / (Repayments)		0	0	0	0	0	(796)	0	0	0	(37,125)	0	0	0	(37,921)
Ending Unrestricted Cash		264,652	298,656	269,279	348,952	296,210	329,246	306,455	351,848	334,007	330,754	299,908	340,342	324,515	324,515
(+) Availability	(3)	26,282	11,282	11,282	11,282	11,282	750	750	750	750	750	750	750	750	750
Ending EHC Unrestricted Liquidity		290,934	309,938	280,562	360,234	307,492	329,996	307,205	352,598	334,757	331,504	300,658	341,092	325,265	325,265

Notes

(1) Payroll & Benefits: Includes payroll, bonus, taxes, and benefits.

(2) Other Payables: Including, but not limited to, A/P, transaction costs, capex, captive & other operating disbursements.

(3) ABL Availability based on the Company's latest borrowing base as of Mar'23 and latest thinking ineligible and professional fee reserve assumptions.